NOTICE OF BOND ELECTION

THE STATE OF TEXAS \$

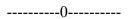
COUNTIES OF LIBERTY, \$

MONTGOMERY, AND SAN JACINTO \$

CLEVELAND INDEPENDENT SCHOOL \$

DISTRICT -----0------

TO THE RESIDENT, QUALIFIED VOTERS OF THE CLEVELAND INDEPENDENT SCHOOL DISTRICT



ADDITIONAL INFORMATION REGARDING THE ELECTION HEREINAFTER DESCRIBED CAN BE FOUND AT https://www.co.liberty.tx.us/, https://www.co.liberty.tx.us/, https://www.co.san-jacinto.tx.us/.

TAKE NOTICE that an election will be held in the Cleveland Independent School District on November 8, 2022 in accordance with an order duly entered by the Board of Trustees of the Cleveland Independent School District on August 15, 2022, which order reads substantially as follows:

AN ORDER CALLING A BOND ELECTION TO BE HELD BY THE CLEVELAND INDEPENDENT SCHOOL DISTRICT, MAKING PROVISION FOR THE CONDUCT OF A JOINT ELECTION, AND RESOLVING OTHER MATTERS INCIDENT AND RELATED TO SUCH ELECTION

WHEREAS, the Board of Trustees (the *Board*) of the CLEVELAND INDEPENDENT SCHOOL DISTRICT (the *District*), located in Liberty, Montgomery, and San Jacinto Counties, Texas (individually, the *County*, together, the *Counties*), hereby finds and determines that an election should be held to determine whether the District shall be authorized to issue bonds of the District in the amount and for the purposes hereinafter identified (the *Election*); and

WHEREAS, the District will contract with the County Clerk of Liberty County, the Elections Administrator of Montgomery County, and the Elections Administrator of San Jacinto County (individually, the *Election Official*; together, the *Election Officials*) to conduct all aspects of the Election; and

WHEREAS, the Election will be conducted by each County and held jointly with other political subdivisions for which each County is also conducting their elections (such other political subdivisions, collectively, the *Participants*), as provided pursuant to the provisions of an election agreement and/or a joint election or similar agreement between or among (as applicable) the District, each County, and/or any Participants, entered into in accordance with the provisions of Section 271.002, as amended, Texas Election Code; and

WHEREAS, the Board hereby finds and determines that it is in the public interest to call and hold the Election at the earliest possible date to authorize the issuance of general obligation bonds for the purposes hereinafter identified; and

WHEREAS, the Board hereby finds and determines that certain of the anticipated capital improvements may be submitted to the qualified voters of the District as a single proposition as authorized by Section 45.003(g) of the Texas Education Code, as amended, (the "Code") because these capital improvements will be used predominately for teaching required curriculum and/or administrative purposes and are not the type of facilities described in Section 45.003(g)(1-6) of the Code; and

WHEREAS, the Board hereby finds and determines that the actions hereinbefore described are in the best interests of the residents of the District; now, therefore,

BE IT ORDERED BY THE BOARD OF TRUSTEES OF THE CLEVELAND INDEPENDENT SCHOOL DISTRICT THAT:

SECTION 1: The Election shall be held in the CLEVELAND INDEPENDENT SCHOOL DISTRICT on the 8th day of November, 2022 (*Election Day*), which is a uniform election date under the Texas Election Code, as amended, and is 78 or more days from the date of the adoption of this order (the *Order*), for the purpose of submitting the following proposition to the qualified voters of the District:

PROPOSITION A

"Shall the Board of Trustees of the Cleveland Independent School District be authorized to issue and sell bonds of the District in the principal amount of \$115,000,000 for the purposes of designing, constructing, renovating, improving, upgrading, updating, acquiring, and equipping school facilities (and any necessary or related removal of existing facilities), the purchase of the necessary sites for school facilities, the purchase of new school buses, the retrofitting of school buses with emergency, safety or security equipment, and the purchase or retrofitting of vehicles to be used for emergency, safety, or security purposes, such bonds to mature serially or otherwise (not more than 40 years from their date) in accordance with law; any issue or series of such bonds to bear interest per annum at such rate or rates (fixed, floating, variable, or otherwise) as may be determined within the discretion of the Board of Trustees, provided that such rate or rates of interest shall not exceed the maximum rate per annum authorized by law at the time of the issuance of any issue or series of such bonds; and shall the Board of Trustees of the District be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the District sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds and the cost of any credit agreements executed in connection with the bonds?"

SECTION 2: One or more school election precincts are hereby established for the purpose of holding the Election, and one or more polling places are hereby designated for holding the Election in the school election precincts as identified in Exhibit A to this Order (which is incorporated herein by reference for all purposes). At least 79 days prior to the scheduled Election Day, or as soon thereafter as is reasonably practicable, the President, Board of Trustees, the Superintendent of Schools, or the respective designees thereof, in coordination with the Election Officials, will appoint the Presiding Judge, Alternate Presiding Judges, Election Clerks, and all other election officials for the Election, together with any other necessary changes to election practices and procedures and can correct, modify, or change the Exhibits to this Order based upon the final locations and times agreed upon by the District, the Election Officials, and the Participants, if any and as applicable, to the extent permitted by applicable law.

A. The Presiding Judge shall appoint not less than two resident qualified voters of the District to act as clerks in order to properly conduct the Election. To the extent required by the Texas Election Code, as amended, or other applicable law, the appointment of these clerks must include a person fluent in the Spanish language to serve as a clerk to render oral aid in the Spanish language to any voter desiring such aid at the polls on Election Day. If the Presiding Judge appointed actually serves, the Alternate Presiding Judge shall serve as one of the clerks. In the absence of the Presiding Judge, the Alternate Presiding Judge shall perform the duties of the Presiding Judge of the election precinct.

B. On Election Day, the polls shall be open as designated on Exhibit A.

Liberty County and San Jacinto County participate in the Countywide Polling Place Program under Section 43.007, as amended, Texas Election Code, meaning that any District voter registered in Liberty County or San Jacinto County can vote in the Election at any polling place in the respective County identified in Exhibit A.

C. The main early voting location is designated in Exhibit B to this Order (which is incorporated herein by reference for all purposes). The individual named as the Early Voting Clerk as designated in Exhibit B is hereby appointed as the Early Voting Clerk to conduct such early voting in the Election. The Early Voting Clerk shall appoint the Deputy Early Voting Clerks. This office or place shall remain open to permit early voting on the days and at the times as stated in Exhibit B. Early voting shall commence as provided on Exhibit B and continue through the date set forth on Exhibit B, all as provided by the provisions of the Texas Election Code, as amended.

Additionally, permanent and/or temporary branch offices for early voting by personal appearance may be established and maintained in accordance with the Texas Election Code. In the event such permanent and/or temporary branch locations are established, information regarding the locations, dates, and hours of operation for early voting at these offices shall be determined by the Election Officials, as identified in Exhibit B hereto.

The District authorizes each Election Official to establish an Early Voting Ballot Board for the purpose of processing early voting results. The individual designated in Exhibit B as the Presiding Judge of an Early Voting Ballot Board is hereby appointed the Presiding Judge of the indicated Early Voting Ballot Board. The Presiding Judge shall appoint not less than two resident qualified voters of the District to serve as members of each such Early Voting Ballot Board.

SECTION 3: Electronic voting machines may be used in holding and conducting the Election on Election Day; provided, however, in the event the use of such electronic voting machines is not practicable, the Election may be conducted on Election Day by the use of paper ballots (except as otherwise provided in this section). Electronic voting machines or paper ballots may be used for early voting by personal appearance (except as otherwise provided in this section). Pursuant to Section 61.012, as amended, Texas Election Code, the District shall provide at least one accessible voting system in each polling place used in the Election. Such voting system shall comply with Texas and federal laws establishing the requirement for voting systems that permit voters with physical disabilities to cast a secret ballot. Any legally permissible voting method may be used for early voting and Election Day voting by personal appearance. Certain early voting may be conducted by mail.

SECTION 4: The District authorizes each Election Official to utilize a Central Counting Station (the *Stations*) as provided by Section 127.001, *et seq.*, as amended, Texas Election Code. The Election Officials, or the designees thereof, are hereby appointed as the Manager of their respective Station, who will establish a written plan for the orderly operation of the respective Station in accordance with the provisions of the Texas Election Code. The Board hereby authorizes the Election Officials, or the designees thereof, to appoint the Presiding Judge, the Tabulation Supervisor, and the Programmer of their respective Stations and may appoint Station clerks as needed or desirable. The Election Officials will publish (or cause to be published) notice and conduct testing on the automatic tabulation equipment relating to the Station and conduct instruction for the officials and clerks for their respective Station in accordance with the provisions of the Texas Election Code.

SECTION 5: The official ballots shall be prepared in accordance with the provisions of the Texas Election Code, as amended, so as to permit voters to vote "FOR" or "AGAINST" the aforesaid proposition which shall appear on the ballot substantially as follows:

PROPOSITION A

"THE ISSUANCE OF \$115,000,000 OF BONDS BY THE CLEVELAND INDEPENDENT SCHOOL DISTRICT FOR SCHOOL FACILITIES, THE PURCHASE OF NECESSARY SITES FOR SCHOOL FACILITIES, BUSES AND VEHICLES AND THE IMPOSITION OF A TAX SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS. THIS IS A PROPERTY TAX INCREASE."

SECTION 6: All resident, qualified voters of the District shall be permitted to vote at the Election, and on Election Day, such voters shall vote at the designated polling place. The Election shall be held and conducted in accordance with the provisions of the Texas Election Code, as amended, except as modified by the provisions of the Texas Education Code, as amended, and as may be required by law. To the extent required by law, all election materials and proceedings relating to the Election shall be printed in both English and Spanish.

SECTION 7: Notice of election, including a Spanish translation thereof, shall be published at least one time in a newspaper of general circulation in the District, with such publication occurring not more than 30 days and not less than 10 days before Election Day. Moreover, a substantial copy of this Order and the voter information document required by law, including a Spanish translation thereof, shall be posted (i) on the bulletin board used for posting notices of Board meetings not less than 21 days prior to Election Day, (ii) in three additional public places within the District's boundaries not later than 21 days prior to Election Day, (iii) in a prominent location at each polling place on Election Day and during early voting, and (iv) in a prominent location on the District's internet website not less than 21 days prior to Election Day. Any sample ballot shall be posted on the District's internet website not less than 21 days prior to Election Day.

SECTION 8: As required by and in accordance with Section 3.009(b)(5) and (7) through (9) of the Texas Election Code, the District, as of the date of this Order, had outstanding an aggregate principal amount of debt equal to \$305,904,988.55; the aggregate amount of the interest owed on such District debt obligations, through respective maturity, totaled \$282,123,373.95; and the District levied an ad valorem debt service tax rate for its outstanding debt obligations of \$0.375 per \$100 of taxable assessed valuation. Based on the bond market conditions on the date of the Board's adoption of this Order, the estimated maximum interest rate for any series of bonds authorized at the Election is 4.50% (expressed as a net effective interest rate applicable to any such series of bonds). The bonds that are the subject of this Election shall mature serially or otherwise over a specified number of years (but not more than 40 years from their date), as prescribed by applicable Texas law, though the District estimates that, based on current bond market conditions, such bonds will amortize over a 34-year period from their respective date of issue. The foregoing estimated maximum net effective interest rate and amortization period are only estimates, provided for Texas statutory compliance; they do not serve as a cap on the per annum interest rate at which any series of bonds authorized at the Election may be sold, or the amortization period for bonds that are the subject of this Election.

SECTION 9: The Board authorizes the President, Board of Trustees, the Superintendent of Schools, or the respective designee of either of such parties, to negotiate and enter into one or more joint election agreements, election services contracts, and/or similar contracts or agreements with the Counties, acting by and through the Election Officials, and any Participants if desired or if required to comply with applicable law, as permitted and in accordance with the provisions of the Texas Election Code, as amended. The Superintendent of Schools or his designee, is hereby authorized to correct, modify or change the information in the Exhibits to this Order based upon the final locations and times agreed upon by the District, the Election Official, and the Participants, if any and as applicable, to the extent permitted by applicable law. In addition, the Board authorizes the President, Board of Trustees, the Superintendent of Schools, or the respective designee of either of such parties to make such technical modifications to this Order that are necessary for compliance with applicable Texas or federal law or to carry out the intent of the Board, as evidenced herein. By incorporating all essential terms necessary for a joint election agreement, this Order is intended to satisfy Section 271.002(d) of the Texas Election Code, as amended, without further action of the Board of Trustees.

SECTION 10: The recitals contained in the preamble hereof are hereby found to be true, and such recitals are hereby made a part of this Order for all purposes and are adopted as a part of the judgment and findings of the Board.

SECTION 11: All orders and resolutions, or parts thereof, which are in conflict or inconsistent with any provision of this Order are hereby repealed to the extent of such conflict, and the provisions of this Order shall be and remain controlling as to the matters ordered herein.

SECTION 12: This Order shall be construed and enforced in accordance with the laws of the State of Texas and the United States of America.

SECTION 13: It is officially found, determined, and declared that the meeting at which this Order is adopted was open to the public and public notice of the time, place, and subject matter of the public business to be considered at such meeting, including this Order, was given, all as required by Chapter 551, as amended, Texas Government Code.

SECTION 14: If any provision of this Order or the application thereof to any person or circumstance shall be held to be invalid, the remainder of this Order and the application of such provision to other persons and circumstances shall nevertheless be valid, and the Board hereby declares that this Order would have been enacted without such invalid provision.

SECTION 15: This Order shall be in force and effect from and after its final passage, and it is so ordered.

YOU WILL, THEREFORE, take notice of all the matters and facts set out in the foregoing Notice of Election.

//s// Amanda Brooks, Secretary, Board of Trustees, Cleveland Independent School District

* * *

Exhibit A

ELECTION DAY PRECINCT AND POLLING INFORMATION

Election Day: Tuesday, November 8, 2022

Election Day Polling Locations open from 7 a.m. to 7 p.m.

Presiding Judges and Alternates: to be appointed by the Election Officials

Liberty County Election Day Voting Locations

Comm Pct 1

- 1. Devers School: 201 Chism St., Devers, TX 77538
- 2. Hull Daisetta High School: 117 N Main St., Daisetta, TX 77533
- 3. Raywood, Sacred Heart Church, 3720 FM 160 North, Raywood, TX 77582
- 4. Jack Hartel Building: 318 San Jacinto St., Liberty, TX 77575
- 5. Westlake VFD: 8704 FM 1409, Dayton, TX 77535

Comm Pct 2

- 1. Douglass School Gym: 900 Samuel Wiley Drive, Cleveland, TX 77327
- 2. Romayor Baptist Church: 307 FM 2610, Cleveland, TX 77327
- 3. Hardin City Hall: 142 CO RD 2010, Liberty, TX 77575
- 4. Hi-Way Tabernacle: 108 CR 2250, Cleveland, TX 77327

Comm Pct 3

- 5. Cleveland Civic Center: 210 Peach St, Cleveland, TX 77327
- 6. Sante Fe Admin Building: 1680 RD 3549, Cleveland, TX 77327
- 7. Plum Grove City Hall: 9485 Plum Grove Rd, Cleveland, TX 77327

Comm Pct 4

- 1. Dayton Community Center: 801 S. Cleveland St., Dayton, TX 77535
- 2. Kenefick Southern Baptist Church: 3536 FM 1008, Dayton, TX 77535
- 3. Tarkington Prairie Baptist Church: 25 CR 306, Cleveland, TX 77327

Liberty County participates in the Countywide Polling Place program under Section 43.007, as amended, Texas Election Code. Registered voters of Liberty County will be able to cast their Election Day ballots at the Vote Centers identified above in Liberty County or as identified on the County's website.

Montgomery County Election Day Location

Precinct 41 (Partial)	Splendora ISD Administration Building	23419 FM 2090
		Splendora, TX 77372

San Jacinto Election Day Locations

Election Administration 51 E. Pine Ave. Coldspring, Texas 77331

Shepherd Community Center 10251 State Hwy 150 Shepherd, TX 77371

Evergreen Community Center 7550 State Hwy 150 W Coldspring, TX 77331

Bear Creek VFD 11550 FM 1725 Cleveland, TX 77328

Point Blank, Precinct 4 Annex 221 Boat Launch Rd Point Blank, TX 77364

Oakhurst Fire Department 990 US Hwy 190 Oakhurst, TX 77359

New Hope Baptist Church 13200 FM 2025 Cleveland, TX 77328

San Jacinto County participate in the Countywide Polling Place program under Section 43.007, as amended, Texas Election Code. Registered voters of San Jacinto County will be able to cast their Election Day ballots at the Vote Centers identified above in San Jacinto County or as identified on the County's website.

https://www.co.liberty.tx.us/ https://www.elections.mctx.org/ https://www.co.san-jacinto.tx.us/

Exhibit B

EARLY VOTING LOCATIONS, DATES, AND HOURS

Early voting begins Monday, October 24, 2022 and ends on Friday, November 4, 2022.

Voters entitled to vote an early ballot by personal appearance may do so at any Early Voting site in their County of registration.

Applications for voting by mail should be received no later than the close of business (5:00 p.m.) on Friday, October 28, 2022. If an application for ballot by mail is faxed or emailed (or if a federal postcard application is faxed), the applicant must also mail the original application so that the early voting clerk receives the original no later than four days after receiving the emailed or faxed copy.

Liberty County

Days/Dates	Times
October 24, 2022 – October 28, 2022	7:00 am - 7:00 pm
October 29, 2022	7:00 am - 7:00 pm
October 30, 2022	12:00 pm - 6:00 pm
October 31, 2022 – November 4, 2022	7:00 am - 7:00 pm

Jack Hartel Community Center	318 San Jacinto St., Liberty, TX 77575
Dayton Community Center	801 S. Cleveland St., Dayton, TX 77535
Hardin City Hall	142 CO RD 2010, Liberty, TX 77575
Cleveland Civic Center	210 Peach St., Cleveland, TX 77327

Early Voting By Mail: Applications should be sent to: Klint Bush, Liberty County Elections Administrator, 1923 Sam Houston Street, Liberty, Texas 77575, phone: (936) 253-8050, fax: (936) 641-9699, email: elections@co.liberty.tx.us.

Early Voting Clerk: Klint Bush, 1923 Sam Houston St., Liberty, Texas 77575. Presiding Judge of the Early Voting Ballot Board: to be named by the County Clerk.

Montgomery County

Days/Dates

October 24, 2022 – October 28, 2022

October 29, 2022

October 30, 2022

October 31, 2022 – November 4, 2022

Times

8:00 am - 5:00 pm

7:00 am - 7:00 pm

11:00 am – 5:00 pm

7:00 am - 7:00 pm

Polling Location	Address	Room
Sitio de Votación	Dirección	Sala
Central Library	104 I-45 North	Large Meeting Room
(Main Early Voting Polling Place)	Conroe 77301	Sala grande de juntas
(Sitio Principal Electoral de Votación Adelantada)		
North Montgomery County Community Center	600 Gerald Street	Meador Room
	Willis 77378	Sala Meador
Lone Star Community Center	2500 Lone Star	Cissy Boulware Room
	Parkway Montgomery 77356	Sala Cissy Boulware
West Montgomery County Community	31355 Friendship Drive	Green Room
Development Center	Magnolia 77355	Sala verde
Magnolia Event Center	11659 FM 1488	LGI 1
	Magnolia 77354	LGI 1
South County Community Center	2235 Lake Robbins	Dining Room
	Drive The Woodlands 77380	Sala de comedor
Spring Creek Greenway Nature Center	1300 Riley Fuzzel Road	
	Spring 77386	Sala comunitaria
George and Cynthia Woods Mitchell Library	8125 Ashlane Way	Meeting Room 101
	The Woodlands 77382	and 102
		Sala de Juntas 101 y 102
East Montgomery County Fair Association	21675A McCleskey	Main Room
Building	Road New Caney 77357	Sala principal
East Montgomery County Community	16401 1st Street, Suite	Hayden and Dunn
Development Center	100	Conference Rooms
	Splendora 77372	Salas de conferencia Hayden y Dunn
		Huyuen y Dunn

Early Voting By Mail: Applications should be sent to: Suzie Harvey, P.O. Box 2646, Conroe, Texas 77303, fax: (936) 788-8340, email: election.ballot@mctx.org.

Early Voting Clerk: Suzie Harvey, 9159 Airport Rd, Conroe, Texas 77303. Presiding Judge of the Early Voting Ballot Board: to be named by the Administrator.

San Jacinto County

Elections Administration Building, 51 E Pine Ave., Coldspring, Texas 77331

Days/Dates	Times
Monday, October 24, 2022	8:00 a.m. – 5:00 p.m.
Tuesday, October 25, 2022	7:00 a.m. - 7:00 p.m.
Wednesday, October 26, 2022-Friday, October 28	8:00 a.m. – 5:00 p.m.
Saturday, October 29, 2022	7:00 a.m. – 5:00 p.m.
Sunday, October 30, 2022	CLOSED
Monday, October 31, 2022	8:00 a.m. – 5:00 p.m.
Tuesday, November 1, 2022	7:00 a.m. - 7:00 p.m.
Wednesday, November 2, 2022-Thursday, November 3, 2022	8:00 a.m. – 5:00 p.m.
Friday, November 4, 2022	7:00 a.m. - 7:00 p.m.

Early Voting By Mail: Applications should be sent to: Vicki Shelly, 51 E. Pine Ave, Room A-1, Coldspring, Texas 77331, phone: (936) 653-5804, fax: (936) 653-5808, email: ea@ san-jac.us

Early Voting Clerk: Vicki Shelly, 51 E. Pine Ave, Room A1, Coldspring, Texas 77331.] Presiding Judge of the Early Voting Ballot Board: to be named by the Administrator.

VOTER INFORMATION DOCUMENT

Cleveland Independent School District Proposition A:

□ FOR	"THE ISSUANCE OF \$115,000,000 OF BONDS BY THE CLEVELAND
(a favor)	INDEPENDENT SCHOOL DISTRICT FOR SCHOOL FACILITIES, THE
	PURCHASE OF NECESSARY SITES FOR SCHOOL FACILITIES, BUSES
	AND VEHICLES AND THE IMPOSITION OF A TAX SUFFICIENT TO
□ AGAINST	PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS. THIS IS A
(en contra)	PROPERTY TAX INCREASE."

principal of debt obligations to be authorized	\$115,000,000.00
estimated interest for the debt obligations to be authorized presuming an interest rate of 4.50%	\$146,507,438.00
estimated combined principal and interest required to pay on time and in full the debt obligations to be authorized if amortized over 33 years	\$261,507,438.00
as of the date the election was ordered, principal of all outstanding debt obligations	\$305,904,988.55
as of the date the election was ordered, the estimated interest on all outstanding debt obligations	\$282,123,373.95
estimated combined principal and interest required to pay on time and in full all outstanding debt obligations amortized over 31 years	\$588,028,362.50
estimated maximum annual increase in the amount of taxes on a residence homestead with an appraised value of \$100,000 to repay the debt obligations to be authorized, if approved	\$0
This figure assumes the amortization of the District's debt obligations, including outstanding debt obligations and the proposed debt obligation; changes in estimated future appraised values within the District; changes in estimated future appraised values within the political subdivision; and the assumed interest rate on the proposed debt obligations.	